

प्रधान कार्यालय :  
डा.पे.सं. 88,  
मंगलादेवी मंदिर मार्ग,  
पांडेश्वर,  
मंगलूरु - 575 001.  
कर्नाटक राज्य



## कार्पोरेशन बैंक Corporation Bank

Head Office :  
P.B. No. 88,  
Mangaladevi Temple Road,  
Pandeshwar,  
MANGALURU - 575 001.  
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

### निवेशक सेवा विभाग

### INVESTOR SERVICES DEPARTMENT

संदर्भ Ref.: नि.से.वि. ISD/282/201-20

दिनांक Date: 8<sup>th</sup> नवंबर November 2019

To,  
**BSE Ltd,**  
Corporate Relationship Department  
1st Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai - 400 001  
<http://listing.bseindia.com> –Listing Centre  
**Ref: Code No.532179**

To,  
The Manager  
Listing Department,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1, G  
Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
<https://www.connect2nse.com/LISTING->

महोदय Sir,

**Sub.: Issue of Basel III Compliant Tier-II Bonds 2019-20 [Series II ] of ₹500 Crore with  
Green shoe option upto Rs.500 Crore- allotment thereof.**

**Ref.: Our earlier letter Ref.No.ISD/276/2019-20 dated 07.11.2019.**

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We wish to inform that the Bank has raised amount of ₹500 Crore of the Basel III Compliant Tier-II Bonds [Series II ] with Green shoe option upto Rs.500 Crore aggregating to Rs.1000 Crore and the same has been allotted by the Securities Allotment Committee of the Board of the Bank on 8<sup>th</sup> November 2019 to the respective Bond investors with a coupon rate of 8.93% per annum.

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(एस.के.दाश S.K. Dash)

उप महाप्रबंधक (कंपनी सचिव)

Deputy General Manager (Company Secretary)